

21  
September  
2022

INVESTOR  
DAYS 

PRESENTATION  
**Welcome**

**Patrick Zehetmayr**  
Group CFO

## Introduction: Group CFO

**Who is Patrick  
Zehetmayr ?**

# H1 2022: Strong Performance

## Financial highlights

€538m

NEXT 12 MO. CONTRACTED REVENUES<sup>1</sup>

€490m

PROFIT AFTER TAX

37%

EPRA EARNINGS GROWTH<sup>2</sup>

€0.22

INTERIM DIVIDEND PER SHARE

€13.39

EPRA NTA/SHARE

43.9%

LTV

## Operational highlights

95%

OCCUPANCY<sup>5</sup>  
(98% CZ)

6.4 yrs

WAULT

€47m

ANNUALISED RENTAL INCOME CONTRACTED<sup>3</sup>

4.3%

LIKE-FOR-LIKE RENTAL GROWTH<sup>4</sup>

1.4m sqm

UNDER CONSTRUCTION

10.0%

YIELD ON COST

# Long-Term Targets

20 2x

# 20 million sqm

GLA

20 2x

# > €1 billion

Rental Income

ONGOING

# 40-45%

LTV

# ±10%

YIELD ON COST

# 95%

OCCUPANCY

# >6 yrs

WAULT

# EPRA Targets

2023

+20% vs EPRA EPS Target 2022 (€0.60)

€0.72

EPRA Company Specific  
Adjusted EPS

ONGOING

70-80%

Dividend Payout of Company  
Adjusted EPS

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1. Company specific H1 2020 vs H1 2021  
2. For core markets CZ, RO, HU, SK, Source: CBRE, in Q2 2021. GLA calculated at end Q2  
3. Includes only development activity through H1 2021. No revaluation of the standing portfolio was undertaken in H1 2021

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